



TUESDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	36063.81	196.41	0.55%
Nifty 50	10863.5	71	0.66%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	37.33	-0.96
HDFCBANK	100.44	0
ICICIBK	9.91	-0.2
INFY	10.72	-1.11
TATA MOTOR	12.91	-1
WIPRO	5.63	-0.18

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	198
DII's Eq (Provisional)	117
FIIs Index Future	170
FIIs Index Options	1832
FIIs Stock Future	-140
FIIs Stock Options	501

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	70.9696
EURO	80.7161
YEN 100	63.4900
GBP	94.0868

TOP STORY

- **Jet Airways:** An additional four aircraft have been grounded due to non-payment of amounts outstanding to lessors under their respective lease agreements.
- **Reliance Industries:** Subsidiary Reliance Industrial Investments and Holdings Limited (RIIHL) acquired software company C-Square Info Solutions Private Limited and logistics services platform company Grab A Grub Services Private Limited.
- **Hindustan Zinc:** Kiran Agarwal is appointed as Additional Director and Chairman of the company.
- **JSW Steel:** Company and Duferco International Trading Holding SA aligned their strategic goals in a landmark \$700 million 5-year advance payment and supply agreement (APSA).
- **Kolte-Patil Developers:** Company invests Rs 70 crore in its subsidiary Kolte-Patil I-Ven Townships (Pune) Ltd.
- **Capacite Infraprojects:** Board approved Scheme of Amalgamation amongst CIPL-PPSL-Yongnam Joint Venture Constructions Private Limited, company and their respective shareholders.
- **Indian Hume Pipe:** Company received three letters of intent for the works aggregating to Rs 187.06 crore from Vidarbha Irrigation Development Corporation, Nagpur.
- **Mishra Dhatu Nigam:** Company secured order worth about Rs 475 crore. The cumulative order booking during the financial year 2018-19 is about Rs 1,800 crore

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	25819.65	-206.67	-0.0079
NASDAQ	7577.57	-17.79	-0.0023
NIKKEI	21679.88	-142.16	-0.0065
HANG SENG	28783.75	-175.84	-0.0061
SGX NIFTY	10831.00	-16.50	-0.15%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	56.31	-0.49%
NATURAL GAS	2.853	-0.14%
GOLD	1288.3	0.06%
SILVER	15.12	0.10%
COPPER	2.927	0.62%

WORLD EVENTS

- GBP** : BOE Gov Carney Speaks
USD : ISM Non-Manufacturing PMI
 : FOMC Member Rosengren Speaks

RESULTS TODAY

NONE



NIFTY CHART



MARKET COMMENTARY

The Sensex, rose 196.37 points or 0.55% to settle at 36,063.81. The index hit high of 36,140.67 and low of 35,952.41 in intraday trade.

The Nifty 50 index rose 71 points or 0.66% to settle at 10,863.50. The index hit high of 10,877.90 and low of 10,823.10 in intraday trade.

The S&P BSE Mid-Cap index rose 1.29%. The S&P BSE Small-Cap index rose 2.13%. Both these indices outperformed the Sensex.

The market breadth, indicating the overall health of the market, was strong. On the BSE, 1906 shares rose and 666 shares fell. A total of 134 shares were unchanged.

Nifty likely to trade in the range of 10770-10940

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10855	10832	10800	10777	10887	10910	10941
USDINR	71.027	70.819	70.690	70.482	71.156	71.364	71.493



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ASHARI	VIJAY KUMAR AGGARWAL	S	100,000	6.19
DARJEELING	BHARATI ARVIND SHAH	B	24,670	87.92
ESARIND	SUNGAR TEXTILES PRIVATE LIMITED	S	129,276	1.00
PAZEL	SHRENI CONSTRUCTION PRIVATE LIMITED .	B	1,022,635	1.21
VBIND	KAUSHIK SHAH SHARES & SEC. LTD	S	75,000	9.39

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ANUP	ENAM ASSET MANAGEMENT COMPANY PRIVATE LIMITED	SELL	54787	472.5
BLKASHYAP	VIRWANI JITENDRA MOHANDAS	SELL	1164292	21.42
NAGAROIL	LIMITED ZUARI INVESTMENTS	SELL	3269026	0.3
PROSEED	KRISHNAM RAJU.M	SELL	500000	0.42
TFCILTD	RAJASTHAN GLOBAL SECURITIES PVT LTD	SELL	544634	118.62

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** NONE
- **New in ban:** NONE
- **Out of ban:** NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	326	324	322	327	329	331
ASIAN PAINT	1405	1399	1394	1407	1413	1421
AXIS BANK	710	703	696	713	720	730
BAJAJ-AUTO	2901	2865	2830	2899	2935	2969
BAJAJ FINSV	6462	6424	6385	6452	6491	6519
BAJ FINANCE	2649	2630	2612	2649	2667	2686
BHARTIARTL	318	314	309	320	325	331
BPCL	338	332	326	336	342	346
CIPLA	555	548	541	553	560	565
COALINDIA	228	224	219	227	231	235
DRREDDY	2632	2608	2585	2639	2662	2692
EICHERMOT	19869	19563	19257	20106	20412	20955
GAIL	342	336	330	340	346	350
GRASIM	777	770	763	780	787	797
HCLTECH	1054	1044	1035	1057	1067	1079
HDFC	1841	1833	1824	1843	1852	1862
HDFC BANK	2078	2065	2053	2086	2098	2118
HEROMOTOCO	2628	2596	2564	2652	2684	2740
HINDALCO	196	194	193	196	198	200
HINDPETRO	223	221	219	224	225	228
HINDUNILVR	1733	1721	1710	1739	1750	1768
IBULHSGFIN	655	645	635	654	664	672
ICICIBANK	350	346	342	349	353	356
INDUSINDBK	1474	1467	1459	1478	1485	1496
INFRATEL	294	290	287	295	298	302
INFY	734	730	726	736	740	746
IOC	145	142	139	144	147	150
ITC	276	274	273	276	277	279
JSWSTEEL	281	277	273	284	287	294
KOTAKBANK	1213	1207	1201	1216	1222	1231
LT	1293	1277	1260	1290	1306	1319
M&M	646	638	629	651	659	672
MARUTI	0	0	0	0	0	0
NTPC	141	139	136	141	143	145
ONGC	0	0	0	0	0	0
POWERGRID	183	181	179	183	185	187
RELIANCE	1231	1225	1219	1232	1238	1246
SBIN	269	268	266	269	271	272
SUNPHARMA	445	441	437	446	450	456
TATAMOTORS	177	176	174	179	180	183
TATASTEEL	0	0	0	0	0	0
TCS	1983	1950	1917	2011	2044	2105
TECHM	830	824	818	831	837	845
TITAN	1025	1007	989	1020	1039	1052
ULTRACEMCO	3827	3773	3719	3844	3898	3969
UPL	878	866	854	874	885	893
VEDL	169	165	161	168	173	176
WIPRO	369	365	361	371	375	381
YESBANK	231	228	224	230	234	236
ZEEL	467	460	453	465	472	477



NSE Circular. : Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. MAR 05,2019

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip)W.e.f. MAR 05,2019

NSE Circular: Listing of further issues of Cholamandalam Investment and Finance Company Limited, Cipla Limited, HCL Technologies Limited, ICICI Bank Limited and Mphasis Limited (pdf)W.e.f. MAR 05,2019

NSE Circular: Adjustment of Futures and Options contracts in the security RECLTD (pdf))MAR 05,2019

NSE Circular : Introduction of Weekly Options Contracts on NIFTY IT INDEX (pdf)))w.e.f. MAR 11, 2019

NSE Circular: Suspension of trading in units - on account of redemption - ICICI Prudential Asset Management Company Limited, Sundaram Asset Management Company Limited (pdf)w.e.f. MAR 05, 2019

NSE Circular: SEBI order in the matter of Mentha Oil Contracts at Multi Commodity Exchange of India. (zip)w.e.f. MAR 01, 2019

[illegible]



- **Gold (Spot Dollar) major support = \$1264/\$1245 & Resistance = \$1311/\$1345.**
- **Crude oil range (WTI)->\$52 to \$62.**
- **U.S. stocks pare gains after surprise fall in Dec construction spending:** - Wall Street's main indexes pared gains on Monday after data showed U.S. construction spending unexpectedly fell in December, further evidence that the economy lost momentum at the tail end of 2018.
- **Forex - U.S. Dollar Near Two-Week Highs on Trade Deal News:** - The greenback jumped on Monday amid reports of the U.S. and China signing a trade deal by the end of the month. While details still need to be worked out, Washington and Beijing are closing in on agreements around China increasing imports of U.S. agricultural and chemical products, lowering tariffs on U.S.-made goods, and sanction relief. A trade deal could be formally signed around March 27, the Wall Street Journal reported on Sunday.
- **Gold nears the Late-January lows as the selloff continues:** - Gold is mired in the fourth consecutive day of declines as it drops \$9 to \$1284. The February rally is now completely erased and the Late-January lows are in the crosshairs. The bottom on Jan 21 was \$1275.90. It's been a sharp retreat for gold after a three-month rally beginning in December as the Fed made a U-turn on monetary policy. The seasonal tailwind for gold also evaporated at February month-end. Technically, the momentum is clearly lower. The 55-day moving average gave way on Friday and the 100-dma is at \$1266 and the 200-dma at \$1247. Both will act as support if \$1275 breaks.
- **Oil Rises as U.S.-China Trade Deal Nears While Supply Tightens:** - Oil climbed as the U.S. and China were said

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (APR)	31912	32130	32336	32650	32875
SILVER (MAY)	36790	37575	38755	39625	40245

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (APR)	448	454	459	465	471
ZINC (MAR)	191.50	194.90	197.65	200.75	203.65
LEAD (MAR)	143.65	146.75	150.25	152.75	154.95
NICKEL(MAR)	905	921	940	961	977

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (MAR)	3810	3900	4021	4129	4265
NATURAL GAS (MAR)	192	197	203	209	214

Caixin Services PMI, RBA Rate Statement, Final Services PMI, ISM Non-Manufacturing PMI, New Home Sales, IBD/TIPP Economic Optimism.

DATA TALKS : TODAY'S ECONOMIC DATA :

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
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Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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